



Canterbury Tales

Rotary Club of Canterbury (24500)
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President - Steve Wylie
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Meeting

Mondays 6:00pm for 6:30pm
Basscare Centre,
2 Rochester Rd, Canterbury
Unless otherwise stated in Diary

Register for Meeting

Guests and Club Members can
Register on the following links
[Register for Meeting](#)
[Register and Pay Online](#)

Apologies

[Notify Meeting Apology](#)

**prior to 10AM Friday*

Graham Bishop

Mobile 0412 154 540

graham.bishop@canterburyrotary.org

Advise Graham of a long absence

The Rotary Radio Show

Fridays 6pm to 8pm

**3WBC
94.1 FM**

The Aussie Pride Badge



Secretary – Neil Williams

Ph: 0420 204 211

secretary@canterburyrotary.org

Editor – Max Holland

Ph: 0428 477 488

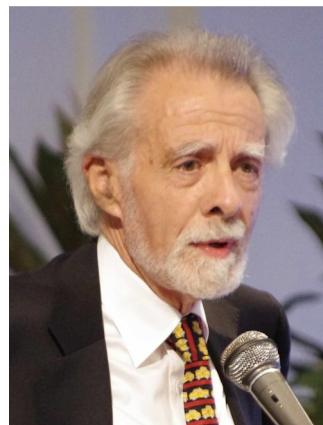
bulletin@canterburyrotary.org



Superannuation and Deceased Estates

Last Monday the speaker was Bernard McMenamin. We were very fortunate to learn from a lifetime of experience interpreted through Bernard's care and commitment to his clients dealing with superannuation, legal and executor matters. Quietly and gently he helped us open our eyes to some important lessons (the next generation call them learnings)....

1. Superannuation is no longer just the stockpile of funds people have for their retirement. Many people with a superannuation pension are working and wish to continue to do so - this entangles pension mode facilitation. How do (mostly) baby boomers prepare themselves for the potential post-election alternative-government policies that seek to no longer refund company taxes currently paid to Self Managed Superannuation Funds (SMSF) in pension mode? How do superannuants best manage the impact of inheritance? One quick option in the current franking credits grab scenario involves including children in the family SMSF - the children's tax liability is offset by the 'unused' tax credits of the parents in pension mode. One advantage of this option is to educate the children in financial matters, but a disadvantage is that the children may have different investment needs or risk profile.
2. What is the best way to deliver an estate when parents are deceased? There is often a chasm between the parents' desires and the outcome from a Will. How should this be addressed to avoid acrimonious disputes and family disruption? Bernard told us a few beautiful stories of how this can be achieved, exquisitely simply. What should we do as mature people?
 - We need to have clarity in our inheritance plans and discuss them with our recipients, but not so that it engenders enmity.
 - We should share the outcomes with the beneficiaries, preferably to assuage unhappiness between them after we die.



Bernard McMenamin

Bernard has found that all these issues can be managed with care and skilful intervention. His company, [Clarke & Company](#), is not a financial advisor firm. They provide accountancy and taxation advice while working with other highly regarded professionals with expertise in matters which include legal, financial structuring and investment management advice.

Kerry Kornhauser OAM, of the Rotary Club of Melbourne and an 'old girl' from my school, introduced Bernard to our Club. Kerry tells me that part of his commitment to the Rotary International Women's Day Breakfast (7th March at the Crown Palladium) is that he gives one Rotary Club Presentation annually. In doing this he provides his endorsement and contribution to International Women's Day. I'm not sure if we are the 2018 or 2019 presentation, I'm just glad. Thank you Bernard and Kerry.

Gilly Swinnerton

Speaker and Activities Program

Monday March 4
Monday March 11
Monday March 18
Monday March 15

Speaker: Kerry Daly, *"The Camberwell Centre [Trader's] Association"*

No Meeting - Labour Day

Presentation on the 2018 Philippines Medical Mission

Speaker: David Christie, the CEO of Baker's Delight, *"All you knead to know about how the dough rises at Baker's Delight!"*

Gourmet Guess Who's Coming to Lunch

Sunday March 31
Monday April 1

No Meeting following the Sunday Lunch Event

Sunday Market 7am – 1pm

March 3 - John McCaskill/Carmela Dimasi, Anne Josefberg, Cathie MacMillan (Neil Williams)

March 10 - Andrew Mastrowicz, Max Holland, David Zrna (Rob Simpson)

March 17 - Doug Hawley, Jenni Nankervis, Bill Granger/Sue Osborne (Greg Vero)

March 24 - Janet Hay/Cathie MacMillan, Edward Gwee, Lili-Ann Kriegler (Gerry Cross)

Contact Rosemary Waghorne for all roster changes and requests, Mob 0407 862 640

Please be on time as if you are late, our Club pays \$50 penalty for each half hour or part thereof.



Natasha Facci joins ou Club

Natasha Facci was inducted by President Steve Wylie into the vocational classification of Human Resources Consulting.

Natasha has already been an active contributor to our Club. She has worked on FORaMEAL food packing events and arranging for students to take part in the Rotary District 9800 Model United Nations Assembly (MUNA). The assembly is about the students building bridges of goodwill for world peace and understanding.

Natasha was formally introduced to our Club by her sponsor, PP Rob Simpson. We all look forward to Natasha's enthusiastic participation in Rotary's friendship and volunteering activities.

Rob Simpson, Natasha Facci and President Steve Wylie

The 2019 Hawthorn Relay for Life

This year our Canterbury Rotary Club Team will join up with the 'Mrs Canterbury Team' in memory of Mary Robinson.

The event starts at 4pm Saturday 23rd March and will be followed at 5pm with a 'High Tea' set up by Suellen Roberts in Mary's honour. All Club members and friends are invited to the tea and registration is not required if not relaying. Last year the Mrs Canterbury Team raised \$5,900 and our club donated \$2,000 to the event. Last year our club volunteers also cooked the brekky BBQ on Sunday morning at 7am. Enquiries about the [Hawthorn Relay for Life](#) event to Graham Bishop.

The Gourmet Guess Who's Coming to Lunch

The social committee is to hold another Gourmet Guess Who's Coming to Lunch on Sunday 31st March. As this event requires a lot of planning we will need numbers fairly soon - with cash up front so we can buy the gourmet food. This event has been very well patronised in the past. We encourage all those who have previously participated to come along again. New members and those who didn't make it last time, will find that it is very enjoyable afternoon of find food and warm friendship. The estimated cost is \$30 per person with final details TBA. Enquires about the lunch to David Robinson



The Next Speaker - Kerry Daly

Next Monday the speaker is Kerry Daly is the Manager of the Camberwell Centre [Trader's] Association, representing almost 700 businesses across Camberwell Junction using funds collected in a special rate levy designed to help strip retailers compete with shopping malls.

Her role is to create and implement a business plan to promote and support the mix of retail and service business which includes a programme of advertising, promotions, events and business seminars, as well as working with and reporting to Boroondara Council. Having been in the role since 1998 she has seen many changes in the precinct and the retail sector as well as changes to marketing practice with the introduction of online communications and sales.



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Rotary
Club of Canterbury



“All you knead to know about how the dough rises at Baker’s Delight!”

* Please join the Rotary Club of Canterbury for a delightful cluster evening:

HEAR **[DAVID CHRISTIE, CEO BAKER’S DELIGHT](#)**

Click [here](#) for a link to David's biography

ENJOY a sumptuous spit –roast buffet

MEET friendly Rotarians and share our gentle meeting style

BYO with beverages also available to purchase

Monday 25 March, 6:00 for 6:30 - 8:00pm

BASSCARE

2 Rochester Rd, Canterbury – near the station

RSVP before 18 March via TRYBOOKING [here](#)

(or enter www.trybooking.com/121834)

\$30 per head (plus Trybooking fees giving a total cost of \$31.50)